

COMMUNITY ASSOCIATION
**Law
Seminar**

Jan. 31–Feb. 3, 2018 | Palm Springs, CA



Distinguished Speaker Biographies

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Sean D. Allen, Esq. is a senior attorney with the law firm of Roseman & Associates, APC, and is the head of the firm's HOA department.

Mr. Allen is a skilled attorney with litigation, appellate, and transactional experience in areas such as real property, contracts, business and corporate governance, interpretation and enforcement of governing documents, business entity formation, and bankruptcy.

Having exclusively represented homeowners associations and other common interest developments for several years, Mr. Allen has broad experience with issues and disputes that impact community associations, including CC&R interpretation and enforcement, corporate governance, compliance with Davis-Stirling Act, assessment collection, foreclosure, assignment of rents, view obstructions, conveyance deeds, easements, encroachment and boundary disputes, lien priority, eviction, and community association governance. Additionally, Mr. Allen is one of the few attorneys knowledgeable of the unique issues surrounding community associations as bankruptcy creditors.

Mr. Allen obtained his Juris Doctor degree from Pepperdine University School of Law. He is licensed to practice in all courts in the State of California and in every United States District Court throughout the State. He has successfully argued matters before the several Superior Courts of Los Angeles County, Ventura County, Orange County, Riverside County, San Luis Obispo County, and Santa Barbara County, as well as the California Court of Appeal, and each of the California District Bankruptcy Courts.

Mr. Allen is an active member of Community Associations Institute (CAI) in several Southern California chapters and has authored a number of articles pertaining to common interest development law and its application to community associations in California. Additionally, he has been a featured speaker at CAI events, including the 2014 Davis-Stirling Rewrite Seminar and the 2016 CAI National Law Seminar. Mr. Allen is a member of the California Legislative Action Committee (CLAC) for the Channel Islands and Los Angeles Chapters of CAI, and serves on the Education Committee for the Orange County Chapter of CAI.

Dawn Bauman, CAE is the lead industry advocate for federal, state and local and state legislative and regulatory issues facing the community association housing model. Bauman works with hundreds of volunteer leaders throughout the country serving on CAI legislative action committees and CAI government affairs committees to advocate for strong and sensible public policy for America and Canada's community associations. Bauman has been with the Community Associations Institute since 1996 holding several positions. Bauman has dedicated her career to the practice of non-profit management and advocacy has more than 20 years of experience with non-profit organizations and associations. She began her career with the American Cancer Society and has since served as executive director for The ALS Association (Lou Gehrig's Disease) Valley of the Sun, Phoenix Committee on Foreign Relations, National Society of Fund Raising Executives, and Arizona Association of Defense Counsel. Bauman holds a bachelor's degree in Business Administration and has earned the prestigious Certified Association Executive (CAE) designation.

Jeffrey A. Beaumont, Esq.* senior partner for Beaumont Tashjian – a full service community association law firm with offices in Woodland Hills, Laguna Hills, San Diego and San Luis Obispo. Mr. Beaumont has almost 20 years of experience providing general counsel and litigation services to his firm's community association clients. Mr. Beaumont has also successfully defended several community association clients from multi-million dollar claims.

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Mr. Beaumont is an active member of California Association of Community Managers (CACM), serving as a member of its faculty, and the Community Associations Institute (CAI), serving on CAI's National Faculty, is past President for several Southern California Chapters and is on the CLAC Executive Committee. Mr. Beaumont is a member of the College of Community Association Lawyers, a group of less than 150 distinguished lawyers throughout the country, and has an AV PREEMINENT peer review rating through the distinguished Martindale Hubbell.

Brendan P. Bunn, Esq.* is a shareholder in the firm's Fairfax office and has been practicing community association law since 1993. He counsels the firm's clients on the broad range of community association law issues and is also an experienced litigator. His recent projects include pursuit of condominium developer warranty claims and assisting clients in amending their governing documents. Brendan has additional experience in cooperative-to-condominium conversions. From 1993 to 1998, Brendan practiced with the D.C. office of Whiteford, Taylor & Preston, LLP, and he joined Chadwick, Washington in 1998. He was elected as shareholder in the firm in 2001.

Brendan is a member of the College of Community Association Lawyers. He also served as President of the Washington Metropolitan Chapter of the Community Associations Institute in 2005 and served on the Board of Directors from 2000-2006. He was elected to the Chapter's Hall of Fame in 2007. He has served on the Business Partners Council of National CAI and currently serves on National CAI's Board of Trustees.

He has taught numerous programs for CAI, ranging from The Essentials introductory course to seminars and lectures at the Chapter's Annual Conference and Expo event. He has also presented at CAI National Conferences and the Community Association Legal Seminar, and served as an adjunct professor at the George Mason University School of Law from 2000 to 2002. He has appeared numerous times on Fairfax County's "Your Community, Your Call" television program.

Ursula K. Burgess, Esq. graduated from Drake Law School in 1998 and spent a year clerking for the Honorable William W. Wenner, III of the Court of Special Appeals of Maryland. After that, Ursula was a criminal defense attorney with a boutique criminal defense firm in Alexandria, Virginia, handling thousands of cases, including a large white collar case in the United States District Court for the Eastern District of Virginia involving the head of the Small Business Administration.

In January 2004, Ursula started with Rees Broome, PC where she is currently a partner, devoting her entire practice to representing community associations. She has qualified as an expert witness on community association in both federal and state courts. She is serving on the CAI Board of Trustees and her second term on the Business Partners Council after serving as Chair in 2016. She is an active member of the Chesapeake and Washington Metro Chapters of CAI and regularly teaches classes for CAI, locally and nationally. She lives in Alexandria, Virginia with her husband Joey and their dog.

Daniela Burg, J.D. left New York City, where she practiced insurance defense litigation, to join Community Association Underwriters of America, Inc. ("CAU") in Bucks County, Pennsylvania. As a Senior Claims Adjuster with CAU, Ms. Burg focuses on general commercial liability claims including bodily injury, property damage and personal injury as well as Directors & Officers liability. Ms. Burg is a graduate of Brandeis University and New York Law School. She is admitted to the New York Bar.

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M. Katherine Bushey, Esq. is a partner in the law firm of Kaman and Cusimano, LLC and co-chair of the firm's collection department. Ms. Bushey earned her law degree from Wake Forest University School of Law in 2004, after graduating with Honors from Saint Mary's College in Notre Dame, Indiana in 2001 with degrees in Finance, Marketing and Political Science. Kate spent two years as a Cuyahoga County Assistant Prosecutor before joining Kaman & Cusimano in 2006. For 12 years, Ms. Bushey has focused her practice exclusively in the area of community association law, representing numerous community associations throughout the state. She has spoken at local and national seminars and conferences on Community Association Law, including collections, foreclosure, bankruptcy, and covenant enforcement. Her practice includes counseling community associations and their boards of directors on a variety of legal issues such as rule and covenant enforcement, collections, bankruptcy and board governance. She is a member of the Community Associations Institute, Ohio State Bar Association, and the Akron, Mahoning, Trumbull and Portage County Bar Associations. In addition, Kate was named as an Ohio Rising Star by Super Lawyers Magazine for the years 2014, 2015, 2016, 2017 and 2018.

C. Scott Canady's government and public affairs career includes 13 years of public service in the U.S. House of Representatives and the U.S. Department of Housing and Urban Development. Canady served as chief policy and political advisor to a senior member of the House Financial Services Committee, specializing in federal housing finance policy. In 2008, Canady was appointed Deputy Assistant Secretary for Legislative Affairs at the U.S. Department of Housing and Urban Development.

Following his government service, Canady partnered with Community Associations Institute to advance the views of common interest communities on a variety of issues before the U.S. Congress and federal agencies. This partnership has resulted in significant changes to federal regulation and laws that have a direct impact on the day-to-day operations of community associations and ensure community association homeowners have equal access to mortgage credit. Canady is principle of Tambala Strategy, LLC, a government affairs consultancy located in Alexandria, VA, and is a graduate of Louisiana State University.

Hope Derby Carmichael, Esq.* is a partner with the Raleigh, NC firm of Jordan Price Wall Gray Jones & Carlton, PLLC. She has focused her practice exclusively on matters involving the interpretation of restrictive covenants, condominium and planned community associations for over twenty-five years. Mrs. Carmichael is a leading authority on legal issues affecting condominiums and homeowners associations in North Carolina, and has litigated hundreds of cases in her career involving architectural and general covenant enforcement, collection of assessments (including foreclosure), corporate and development issues. Mrs. Carmichael has more recently been involved in the litigation of complex cases across the state involving the applicability and interpretation of restrictions in older, established condominiums and planned communities. She has argued a number of these cases in the North Carolina Court of Appeals and Supreme Court and has consulted on the drafting of nearly every piece of legislation affecting planned communities and condominiums in North Carolina in the last two decades.

Hope was inducted into the National College of Community Association Lawyers in 2016. Professionally, she serves on the Board of Directors for the NC Chapter of CAI and on the NC Bar Association's Community Associations Committee. She received her JD in 1991 from the University of North Carolina at Chapel Hill and a BA from Salem College in 1988.

In the community, Hope devotes much of her time volunteering and advocating on behalf of our public schools. She serves on the Board of National Charity League and as an adult leader for youth in NCL. She volunteers her time with First Presbyterian Church, SafeChild, Marbles Kids Museum and various other community groups, largely focusing her energy with causes supporting families and children. Hope and her husband, Randy, live in Raleigh and are the proud parents of two teen-age daughters.

Scott B. Carpenter, Esq.* focuses primarily on general counsel, corporate and transactional matters, complex litigation, business advice, transactions, employment issues and conflict resolution and avoidance for condominiums, homeowners associations, planned community associations, cooperatives, churches and other nonprofit clients. As the author of Community Association Law in Arizona, published by the State Bar of Arizona, Scott is highly regarded on community association matters. He is a frequent contributor to continuing legal education courses on the topic of mandatory-membership community associations.

Scott is a member of the Community Associations Institute's National Faculty and has the distinguished honor of membership in the Community Associations Institutes College of Community Association Lawyers and served as its President in 2013.

Scott enjoys riding motorcycles, running & skiing. He has one daughter that graduated from Wheaton College in Illinois, another at Biola University in La Mirada, California and a daughter in high school. Scott, his wife, and his youngest daughter are members of their local church where Scott works with 5th and 6th graders.

Gabriella Comstock, Esq.* joined the firm in 1996, where she first began her representation of community associations. Gabriella is primarily responsible for litigation related to community associations, which varies from breach of contract to seeking declaratory and/or injunctive relief. Gabriella regularly practices in State Court throughout the Chicagoland area, in Federal Court for the Northern District of Illinois Court, including the Bankruptcy Court, and the Illinois Department of Human Rights and the Illinois Human Rights Commission. Gabriella also has extensive experience in the Illinois Appellate Courts. In addition to litigation, Gabriella's practice also concentrates on representing community associations in non-litigation related matters, which includes providing Board of Directors' with opinion letters, drafting amendments to the Association's governing documents and drafting rules and regulations. She provides all areas of legal counsel to community associations within the Chicagoland area.

Gabriella's practice also concentrates on litigation related to foreclosure matters, on behalf of local lenders. Gabriella assists lenders in representing their interests in uncontested and more complex foreclosure actions. Since 1996, Gabriella has not only represented local lenders in judicial foreclosure matters, but she also was primarily responsible for the firm's representation of the Department of Housing and Urban Development, pursuant to a contract with the Department of Justice, in representing the government in judicial and non-judicial foreclosure actions.

Prior to joining the firm in 1996, Gabriella received her J.D. degree from Loyola University of Chicago School of Law. She received her undergraduate degree from Loyola University of Chicago, Cum Laude, in 1993.

Gabriella is admitted to practice law in all state courts in the State of Illinois and is admitted to the United States Court of Appeals for the Seventh District. Gabriella is also a member of the Federal Trial Bar. Such admission is based on her vast litigation experience. She is also a member of the Illinois State Bar Association, Chicago Bar Association, and DuPage County Bar Association. Gabriella is a co-chair of the Chicago Bar Association's Real Property Law, Condominium Subcommittee. In 2013 Gabriella also became licensed to practice in Wisconsin.

In May, 2014, Gabriella was admitted to the College of Community Association Lawyers (CCAL). CCAL is a prestigious group of attorneys practicing community association law in the United States. Fewer than 150 attorneys have been granted membership in the College.

Gabriella is actively involved with the Association of Condominium, Townhouse and Homeowners Associations (ACTHA). Gabriella regularly contributes to ACTHA's monthly newsletter by answering questions directed to an attorney, by a member. She also has written several articles for ACTHA's newsletter, including her most recent articles entitled "Questions to Ask Before Your Next Annual Election", "Common Interest Community Association Act: What is it all About?" and "The Collection of Assessments – A Must for Every Association". Gabriella has also presented at several of ACTHA's Trade Shows on various topics, including sitting on the panel and moderating the "Ask an Attorney" session.

Likewise, she is actively involved in CAI-Illinois' Chapter. In the past, she co-chaired the Program Committee. In her "chair" roles, Gabriella has been instrumental in planning and organizing various educational programs sponsored by the Chapter, including the year round programs, the Legal Forum, and the education provided at CAI Illinois' Annual Conference and Exposition. Gabriella also contributes written articles for CAI's Common Interest Magazine. Gabriella also regularly speaks at various CAI Chapter Programs, including her presentations at various Legal Forums and participation at the annual Conference and Exposition. Gabriella has co-presented the "Legal Update" at CAI Illinois' Conference and Expo for the past three years. She also has presented at the CAI National Law Seminar. Her involvement in CAI resulted in Gabriella receiving CAI's Rising Star Award in 2008. In April, 2015 Gabriella was appointed to a position on the planning committee for the CAI Law Seminar which is hosted annually by CAI National.

Gabriella is regularly quoted in Chicago newspapers on issues related to community associations. Finally, Gabriella has contributed to IICLE's ("Illinois Institute of Continuing Legal Education") book related to Condominium Law. She has also presented for the National Business Institute ("NBI"), which is another resource for continuing legal education, on issues related to community associations and mortgage foreclosures.

Kathryn C. Danella, CMCA, LSM, PCAM has managed and worked with large scale associations for over thirty years in Florida's South Palm Beach County. Most recently was involved with Boca Pointe, a 35 year old PUD that consists of 1,000 acres with ten manned gated entrances, consisting of 30 individual residential villages, a country club, a commercial center of restaurants, offices and shops as well as two houses of worship. The association has over 3,500 single family residences consisting of all product types, plus two assisted life care facilities bringing the total residences to over 4,100. These are the sources of skills she brings to her consulting practice. During her tenure at Boca Pointe, she had to deal with the aftermath of Hurricane Andrew in 1992, Frances and Jeanne in 2004, Wilma in 2005, and most recently Hurricane Irma in September of this year. Additionally, Kathryn is licensed as a Community Association Manager in the State of Florida, and she holds a CMCA, as well as a PCAM and LSM, all from

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CAI. Her involvement with CAI goes back to 1986. She served as the 2008 Chair of CAI's APCM (now known as the Community Association Managers Council), was awarded the National Volunteer of the Year Award by CAI in 2009, and was CAI's National President in 2012. She continues to serve the industry in various capacities.

Sandra K. Denton, CMCA, LSM, PCAM is currently the General Manager for the Sienna Plantation Associations in Missouri City, Texas. Sienna is a large master planned community encompassing over 10,000 acres and currently has approximately 7,200 houses, with another 6,500 planned. Prior to joining Sienna in January, 2005, Sandy was the Executive Director for First Colony Community Association (FCCA) in Sugar Land, Texas, a very large master planned community consisting of over 10,000 acres and approximately 12,500 units (residential and commercial). Sandy was with FCCA for over fifteen (15) years. Sandy is a Professional Certified Association Manager (PCAM), a Large Scale Manager (LSM) and a Certified Manager of Community Associations (CMCA). She is a member of the Board of Commissioners for Community Association Managers International Certification Board (CAMICB) as well as a member of the Exam Development Committee. In 2005 she was President for Community Associations Institute (CAI); and in 2013 President for the Foundation for Community Association Research (FCAR). Currently Sandy serves as a member of the Large Scale Committee for CAI, faculty for CAI and is a member of Government & Public Affairs Committee. Sandy has been actively involved with Texas Community Association Advocates (TCAA), the legislative voice for community associations in Texas, including past chair. Sandy provides consulting services to associations and managers in governance, long-term and short-term planning, team building, partnering and other distinctive solutions for their organizations.

Marla Diaz, Esq. focuses her practice on representation of community associations throughout the Commonwealth of Virginia. She has significant trial and general litigation experience in the state and federal courts in the Commonwealth of Virginia, including litigating various community association issues, construction defect, commercial litigation, and real estate litigation. She also has significant experience representing community associations before various administrative boards, including the Virginia Fair Housing Board and various County Human Rights Commissions.

Jon H. Epstein, Esq.* is the founding shareholder in the law firm of Epstein Grinnell & Howell, APC. Jon is a native San Diegan who graduated from the University of San Diego and obtained his law degree from Thomas Jefferson School of Law, graduating with scholastic merit. For years, Jon acted as a community association manager. Jon estimates he has attended well over 2,000 association meetings. Jon's work on behalf of community associations encompasses providing advice on all types of corporate matters including directors' and officers' defense, mold and mildew litigation, interpretation and enforcement of governing documents, assessment collection, construction defect litigation, and construction and remediation issues. Jon has participated in and been lead counsel on many construction defect cases resulting in multi-million dollar settlements and currently assists in overseeing the firm's construction defect practice. Jon also advises Associations on risk management and insurance, and contract issues. Jon taught as an adjunct professor of law at California Western School of Law. He is past president of both the San Diego Chapter and the Greater Inland Empire Chapter of the Community Associations Institute (CAI), and has testified as an expert witness in community association-related issues. Additionally, Jon was a contributor to the Continuing Education of the Bar Publication, "Advising California Common Interest Communities." He acts as a law faculty instructor for the Community

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Associations Institute. Most recently, Jon was named a 2017 Super Lawyer and was honored by the San Diego Business Journal as among the "Best of the Bar" 2016, and by San Diego Magazine as one of San Diego's "2016 Top Lawyers." Jon is an active member of the California Association of Community Managers (CACM), was a member of its Professional Standards Committee, received the CACM Lifetime Achievement Award and has been appointed to the CACM faculty. Jon is a member of the College of Community Association Lawyers (CAL), the San Diego County Bar Association and the Foothills Bar Association. Jon was honored with the Distinguished Service Award by both the San Diego Chapter and the Greater Inland Empire Chapter of the Community Associations Institute, and has received the CAL Hall of Fame Award. He has been the co-chair of the Committee on Common Interests Subdivisions for the State Bar, and has acted as a probation monitor for the State Bar.

Michael Feltenberger, CMCA, AMS, PCAM, Senior Vice President, Michael heads up Barkan's Washington, DC operations and has more than 20-years' experience in community management. In addition, Michael has obtained the Professional Community Association Manager (PCAM), Association Management Specialist (AMS) and Certified Manager of Community (CMCA) designations from Community Associations Institute (CAI). He previously served as a member of the Washington Metropolitan Chapter of CAI Board of Directors and a member of the National Association of Professional Community Managers (APCM) Board of Directors. Michael has lectured locally and nationally on issues related to common interest communities. Michael also serves as the Board Treasurer of the Marlboro Ridge Community Association. Prior to joining Barkan, Michael served as a Vice President with Legum & Norman Realty.

Jacqueline D. Foster, Esq. has been a member of the California State Bar since 2008. She is a shareholder in Fiore, Racobs & Powers, working in the Firm's Orange County office. Ms. Foster received her undergraduate education at the University of California, San Diego where she earned her Bachelor of Arts (B.A.) in Political Science in 2003. In 2008, she graduated cum laude from the University of La Verne College of Law with a Juris Doctor (J.D.). While in law school, Ms. Foster received numerous recognitions and honors including Dean's List, Law Review, Delta Theta Phi Law Fraternity International's Scholarship and Key, "Best Oralist" at the Appellate Advocacy Intra School Competition and National Order of Scribes. She was also President of the Asian Pacific American Law Student Association, Pacific Regional Co-Director for the National Asian Pacific American Law Student Association, Law Student Liaison to the American Bar Association, and worked as a clerk for the Riverside City Attorney's office. At graduation, Ms. Foster was selected to receive the prestigious Dean's Award which is given to a single student based on academics and school involvement. While at Fiore, Racobs & Powers, Ms. Foster has been active in the Orange County Chapter of Community Associations Institute (CAI). She received the 2015 CAI-OCRC Outstanding Service Award and is Co-Chairman of the Programs Committee in 2016.

Terry A. Fox, Esq. is a defense trial lawyer from Chicago. Terry has over 25 years of experience litigating and resolving disputes in civil justice arenas including state and federal trial and appellate courts. He has also represented clients in a wide variety of administrative tribunals, from the EEOC and Illinois Department of Human Rights/Civil Rights Commission to Municipal Zoning Boards of Appeals and Planning Commissions. His practice is primarily focused on employment law claims and disputes involving sex, race, national origin, age, disability FMLA and other alleged discrimination, as well as overtime, wage and hour, and ICE investigations. He regularly advises employers in these areas and provides guidance to reduce the risk of claims.

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Terry represents condominiums and other community associations, both on day-to-day governance matters and matters in litigation. He has successfully defended and protected board members in high pressure suits seeking in excess of six figure recovery on defective building and facility claims including water infiltration. He advises Boards routinely regarding risk transfer including insurance and indemnification of directors. He has successfully pursued banks for associations and recovered dwelling units in creative resolution of legacy assessment debt in disputes arising out of foreclosure sales. Terry also represents businesses in commercial disputes, including those involving commercial leases and other breaches of contract. In that area, he has successfully prosecuted claims in arbitration and pushed resolution via mediation. He has represented contractors facing federal debarment for failure to meet executive order obligations for affirmative action.

Historically, Terry has extensive experience representing insurers and their insureds in high exposure personal injury claims. These claims have arisen from automobile accidents, elevator incidents, dropped power lines, underground utility damage, and industrial injuries. He has also been involved in litigating disputes over insurance coverage and the extent of the obligation to defend parties in suits, as well as third party matters involving contribution, and target tenders.

Terry is currently serving his second term as a member of the Illinois Association of Defense Trial Counsel's Board of Directors. He has organized fund raising for child welfare organizations, served on various non-profit boards including Big Brothers/Big Sisters and homeless organizations. He is a 1990 graduate from the University of Iowa College of Law and prior thereto obtained his BS in Political Science with Honors from the Iowa State University of Science and Technology. He has written extensively on defense and insurance coverage issues, and served on the Editorial Board for the Illinois Survey of Law 2015 & 2016.

Elina B. Gilbert, Esq.* is a fellow of the College of Community Association Lawyers since 2010 and a Partner and Shareholder with HindmanSanchez P.C, which is the largest HOA firm in Colorado representing over 2,200 community associations. Elina has been with HindmanSanchez over 17 years and oversees the firm's transaction department. The firm is located in Lakewood, CO with satellite offices in Loveland, CO and Colorado Springs, CO. Elina received her B.A. in economics from University of Michigan and her law degree, cum laude, from University of Detroit in 1997. Elina is licensed to practice law both in Colorado and Michigan.

Elina oversees all education provided by HindmanSanchez, which includes a wide variety of classes and webinars for board members and community managers, including full-day classes that provide Colorado managers with continuing education credits for their Community Association Manager license requirements.

Elina is a frequent presenter both locally and nationally, and has taught classes at the CAI Law Seminar, national continuing education programs sponsored by National Business Institute, and education for the local CAI chapters in Colorado. Her knowledge and years of experience in the community association industry has allowed Elina the ability to find practical, economical, and creative solutions to client challenges. She has a knack for explaining complex documents and legal issues in a way that removes the legalese and allows board members and managers to understand the issue at hand.

Sandra L. Gottlieb, Esq.* is one of California's leading community association attorneys and a founding partner of the law firm of SwedelsonGottlieb, which limits its practice to the representation of California homeowner associations, including condominiums, planned developments and cooperatives.

Sandra began her practice of law in 1978 and first represented unions as labor counsel, then worked for ABC as labor counsel representing management's interest in union and employment matters. Thereafter, Sandra spent seven years working at 20th Century Fox, first as Director of Business Affairs in its telecommunications division, then as Vice President of Business Affairs in its licensing and merchandising division. Sandra began representing and providing legal counsel to community associations in the mid-eighties. Sandra has lived in two condominium associations, including a master and sub-association and a Planned Development. Sandra's extensive negotiating skill acquired in the early years of her practice has given her the ability to work with volunteer board members, associations' managing agents and opposing counsel, and to provide sound counsel regarding Association operational issues.

Sandra and her then partner David Swedelson formed their law firm in 1987, bringing together David's extensive litigation experience with Sandra's extensive transactional background. As the firm's Managing Partner, she also leads the transactional team at SwedelsonGottlieb. Sandra's experience in representing California community associations allows her not only to provide legal representation but also counsel on the many different matters and issues that impact California homeowner associations.

Sandra Gottlieb has long been a prominent name in the community association industry, having served as President of the board of directors of three chapters of the Community Associations Institute (CAI) in Los Angeles, Orange County and Channel Islands. On a national level, she has represented the firm on the CAI National Faculty, the CAI National Attorneys Committee, and is a member of CAI's College of Community Association Lawyers (CCAL). In addition, Sandra has served on the Legal Advisory Committee for California Association of Community Managers (CACM), teaching community association managers the legal implications of their work, served as the Editor of CACM's Law Journal and is a designated attorney on its Professional Standards Committee. Additionally, CACM honored Sandra with its 2009 Vision Award for Lifetime Achievement. In 2010, the CAI-Orange County Chapter presented Sandra with the President's Award and also honored her in 2011 with the Speaker of the Year award.

David J. Graf, Esq.* has practiced community association law exclusively since 2001. In this time, he has represented a wide range of communities throughout the State of Colorado. The majority of his practice involves interpreting and amending governing documents, advising associations on the corporate aspects of running a common interest community, and enforcing the terms of governing documents through court action. He has attended countless difficult and contentious board and member meetings on behalf of associations. David is one of the most sought after community association industry trainers and speakers in the United States. He is a national faculty member of the Community Associations Institute's Professional Management Development Program and travels throughout the United States to facilitate multi-day corporate trainings for professional community managers. In 2015, he was named CAI's National Educator of the Year. David has also lectured on various aspects of community association and corporate law throughout the country and has taught continuing legal education courses on the topic of "community association law" to attorneys several times.

David has been admitted to the College of Community Association Lawyers. Of the thousands of lawyers practicing community association law throughout the United States, fewer than 200 have been admitted

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to the College. David, together with Steven Weil, Esq. of Berding & Weil, LLP of Walnut Creek, California, won the first ever Best Manuscript Award from the College for the materials accompanying their presentation on national community association voting trends at the 2014 CAI National Law Seminar. David served on the Colorado Legislative Action Committee of CAI for many years, including as the co-chair of the committee. David currently serves as President-Elect of the Rocky Mountain Chapter of CAI.

Marshal S. Granor, Esq.* practices law at Granor & Granor, PC, with his father, Bernard. He concentrates in community association document drafting and problem solving, as well as residential and commercial real estate sales and leasing transactions. He was a principal author of Pennsylvania's Uniform Planned Community Act and is a member of the Montgomery, Pennsylvania and American Bar Associations.

Mr. Granor is Real Property Division Chair of the Pennsylvania Bar Association's Section on Real Property, Probate and Trust Law, as well as Executive Editor of the RPPT Section Newsletter. Marshal is a member of Community Associations Institute's Pennsylvania Legal Action Committee, and is a fellow of the College of Community Association Lawyers. He has served as an expert witness in a number of community association cases.

In addition to his legal practice, Mr. Granor holds Pennsylvania and New Jersey licenses as a real estate broker and title insurance agent, as well as being a licensed Pennsylvania real estate instructor. He frequently teaches continuing education courses for attorneys, real estate agents and title insurance agents, as well as for community association professionals and residents. Recent courses include "Condos in the Courts," "Who's In; Who's Out – Rental Restrictions in Community Associations;" "Stormwater – The Philadelphia Story, a Presentation regarding use of community associations for modern stormwater needs;" "Buying & Selling Homes in Condominiums & Planned Communities," "Community Association Legislative and Case Law Update;" "How to Handle Reasonable Accommodation and Modification Requests in a Community Association and Comply with the Fair Housing Act," and "Hot Off The Presses: Updates on HOA & Condo Law."

For six years, Mr. Granor owned and operated Community Management Services Group, a community association management company serving approximately 11,000 homes in 90 associations. Marshal is President of Granor & Company, Realtors, with offices in Pennsylvania and New Jersey. He was a partner in Granor Price Homes, a residential and commercial builder-developer, for 40 years, where he served as declarant member of the boards of 26 community associations in Pennsylvania and New Jersey.

Mr. Granor is an adjunct professor of law at Manor College, where he developed the course to instruct paralegal students in real estate law.

Along with his wife, Tamar, Marshal is co-president of the Hebrew Free Loan Society of Greater Philadelphia, providing interest-free loans to individuals with a temporary financial need. In his spare time, he sings in a community choir and enjoys writing short stories.

Mr. Granor received his BA at the University of Pennsylvania and his JD at Temple University School of Law.

Robb Greenspan is a Principle Partner of **THE GREENSPAN CO./ADJUSTERS INTERNATIONAL**, a public adjusting firm established in 1946. Founded by his father Sidney Greenspan, Robb began his insurance career with the family firm in 1974. **THE GREENSPAN CO./ADJUSTERS INTERNATIONAL** serves the needs of the policyholder when they suffer claims due to fires, floods, earthquakes and other perils. Today, the family firm has expanded to over 7 offices in 3 states and his daughter is now the 3rd generation Greenspan working for the company. **THE GREENSPAN CO./ADJUSTERS INTERNATIONAL** represents policyholders both in residential and business losses by preparing the insurance claim to the real property (buildings), contents and business interruption. Greenspan submits the claims and negotiate settlements with the insurance carrier. They negotiate the claim settlement with the policyholder's interest in mind, never the insurance company. Robb Greenspan formerly served as a California Senate Advisory Commissioner on Real Property Insurance and is currently the President of the California Association of Public Adjusters (CAPIA). He holds a Senior Professional Public Adjusters designation issued by the National Association of Public Insurance Adjusters (NAPIA). Robb is also an author and writes on insurance issues for trade publications. Additionally, he is a magician and member of the Magic Castle in Hollywood as well as an established musician.

Vincent J. Hager, CIRMS has been a member of CAI since 1989. Active on both the local and national levels of CAI. He is a past president of the New Jersey Chapter of CAI. He has also served as Chair of the Insurance and Risk Management Committee and served on the Policy Advisory Committee. He has contributed articles for Common Ground, as well as other local publications on Insuring Community Associations.

Vincent has specialized in insuring Community Associations for the past 29 years. He is a principal owner and President of the JGS Insurance Agency located in Holmdel, NJ. JGS has been in business since 1919 and has concentrated on insuring Real Estate Risks. Vincent has been involved in developing national products specific to the Community Association industry. He has helped develop an Errors and Omissions Policy designed specifically for Community Association Management Companies. He has also developed an excess umbrella policy designed for Community Associations throughout the country through the Preferred Property Programs. At present these programs insure in excess of 18,000 associations annually throughout the country.

Jasmine Fisher Hale, Esq. is a veteran community association attorney with over a decade of experience as Corporate Counsel & Employment Law. Jasmine serves as general counsel for the Firm's Los Angeles and Northern California clients. She provides wide ranging services including governing document analysis, legal opinions, contract negotiations, Board governance, governing document restatements, and pre-litigation counsel, including attending mediations. Jasmine also specializes in employment law for the Firm's clients and assists in HR matters including employee handbooks, employment investigations, and drafting employment and severance agreements.

Prior to joining Adams Stirling, Jasmine served as corporate counsel to Phillips Group USA, a California-based real estate developer with residential and hotel projects throughout the West Coast and Latin America.

Jasmine gained extensive experience creating associations and their CC&Rs; drafting project operating agreements; managing and coordinating the company's legal interests in its development projects;

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facilitating and overseeing entitlements, land use and zoning approvals with local governments; and assisting in project financing and acquisitions.

Previously, Jasmine served as corporate counsel to BNF Construction, a construction management firm that has participated in projects globally with the Ritz Carlton, Marriott Corporation and other well-recognized companies. In that capacity, Ms. Hale negotiated engagement agreements, reviewed monthly draws and handled other related matters.

Jasmine's career has also included a position in the Private Wealth Management division of UBS Financial Services. She was in-house counsel to an Internet publishing company located in Camarillo, California, and she has worked abroad at the London office of McDermott, Will & Emery in the company's e-commerce division.

Candace Harper, as a HUD trained Fair Housing Specialist and BRE continuing education instructor, holds a Bachelor of Science degree in Business Management, and she is the lead training facilitator, testing specialist, and outreach coordinator for the Fair Housing Council of Riverside County Inc.

Candace has over twenty years of professional service in the housing industry which includes training and educating thousands of housing professionals, property management, as well as housing provider consulting. She serves on several technical advisory boards and working groups, NAACP Riverside Branch-Committee on Housing, Commissions on Disability, Project HOME, Starting Over Inc., Crime Free, and C.A.R.E Team Workshops.

Ellen Hirsch de Haan, Esq.* has practiced community association law in Florida for 33 years (and counting). She is a past President of CAI National and of the CAI Research Foundation, and served on the PMDP Faculty for 18 years. Ellen is the author of a number of books for the industry, including "A Place to Age," and a children's book, "Elephants, Aardvarks and Me." She is a fellow of the College of Community Association Lawyers, and has been recognized by CAI National on a number of occasions for her contributions to CAI and the industry as a whole. Ellen currently serves on the Board of Directors for Habitat for Humanity of Pinellas County (Florida).

Ellen is a frequent presenter for CAI National conferences and the CCAL Law Seminar, and locally in Florida on topics which include Avoiding Burnout, Aging in Place, Working with Difficult People, Trends of the 21st Century, and Leadership. She provides frequent training sessions for Board members and Community Association Managers.

Kevin M. Hirzel, Esq. is a partner and practice group leader of the community association practice group at Cummings, McClorey Davis & Acho, P.L.C., which has offices in Clinton Township, Grand Rapids, Livonia and Traverse City, Michigan. Mr. Hirzel serves as a chairman of the Michigan CAI Legislative Action Committee and advocates on behalf of community associations regarding legislation that will impact Michigan community associations. He is also a member of the CAI National Government and Public Affairs Committee. Mr. Hirzel frequently provides input on Michigan legislation and has testified before the Michigan house and senate regarding bills that have impacted Michigan community associations. Mr. Hirzel also serves as a chairman of the Special Committee for Condominiums, PUDs, & Cooperatives of the State Bar of Michigan's Real Property Law Section.

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Mr. Hirzel was named a Michigan "Rising Star" in real estate law by Super Lawyers Magazine from 2013-2017. He was selected as a 2015 Up & Coming Lawyer by Michigan Lawyer's Weekly, an award given to 30 attorneys in the state each year. Mr. Hirzel was also named a Top Lawyer in real estate law by Michigan Top Lawyers.com in 2015, an award given to less than 2% of the attorneys in Michigan each year. He has authored numerous articles for the Michigan Community Association News, Michigan Real Property Review and Macomb County Bar Briefs, as well as other publications. Mr. Hirzel has been interviewed on various community association issues by Michigan Lawyer's Weekly, Common Ground Magazine, HOALeader.com, Bettercondolife.com., HOA News Forum and C&G Newspapers. He frequently lectures on condominium law throughout the state and has previously presented at the CAI Law Seminar. Mr. Hirzel is also the founder of the Michigan Community Association Law Blog, www.micondolaw.com, which publishes numerous articles on issues impacting community associations.

Lincoln W. Hobbs, Esq.*, of Hobbs & Olson | Carpenter Hazlewood, has significant experience in all aspects of community association law, having represented hundreds of associations, dozens of owners and numerous developers in his thirty-year career.

Hobbs has successfully pursued construction defect lawsuits on behalf of condominium associations, with two settlements in excess of one million dollars, several six-figure settlements and numerous smaller settlements and verdicts. In addition, he received a judge-awarded judgment in excess of 1.8 million in connection with construction defects on a single-family residence.

Hobbs is active in numerous professional and community service projects, having served for years as a member of the Utah State Bar's Ethics and Discipline Panel, and as an officer of the Utah State Bar Labor and Employment Section, of which he served as chair in 2002-03. Hobbs is also the founder and past president of the Utah Chapter of the Community Associations Institute (CAI), an organization dedicated to fostering vibrant, responsive, competent community associations. In the spring of 2003, CAI gave Hobbs the Award of Excellence in Chapter Leadership, in recognition of his service to CAI and the Utah community association industry.

In the Spring of 2004, Hobbs was the first Utah attorney in Utah to be inducted into the College of Community Association Lawyers. In 2012, Lincoln was elected by his peers to serve on the College's Board of Governors. In 2015, he was elected as President of CCAL for calendar year 2016. Hobbs also serves as a member of the CAI International Faculty, teaching several courses every year throughout the World, on community association (condominium and HOA) management, communication, governance and risk management. Hobbs also served as the president of the board of the Foundation for Community Association Research (CAIRF). In 2009, Lincoln compiled and edited, with others, the CAIRF Best Practices guide to green practices and sustainability for community associations.

Hobbs has repeatedly and consistently been recognized with the highest available rating ("AV") from Martindale-Hubbell, the nation's leading directory of attorneys and law firms. He has been consistently recognized as one of Utah's "Legal Elite" by Utah Business Magazine, for many years in the category of labor and employment law, and most recently also being listed for 2013 in the field of civil litigation. Hobbs has also repeatedly been selected by his peers for inclusion in The Best Lawyers in America® in three practice areas -- Litigation, Construction and Litigation and Labor and Employment Law. He has also been repeatedly recognized as a Mountain States SuperLawyer with real estate law as his primary area of practice, reflecting his selection as one of the top 5 percent of attorneys in Utah, as chosen by

his peers through the independent research of Law & Politics. Lincoln was recently selected to appear once again in the upcoming edition of SuperLawyers, Corporate Counsel Edition. Hobbs is licensed to practice law in the state and federal courts in Utah, Idaho and Wyoming.

Edward Hoffman, Jr., Esq. is a Partner and Co-Founder of Barrow | Hoffman and serves as the Managing Partner of our Lehigh Valley/Poconos Office. Ed regularly represents and counsels homeowners associations, condominiums and planned communities on full range of issues including litigation, governing document drafting, amendments and revisions, transition issues, covenant enforcement, assessment violations and collections. Ed also practices insurance defense litigation exclusively on behalf of community associations where he defends associations against general liability and director and officer liability claims. He is a member of CAI's Pennsylvania Legislative Action Committee and the CAI PA/Del-Val Poconos Regional Council. A graduate of Temple University (B.A.), California State University (M.S.) and Temple University School of Law (J.D.), Ed is licensed to practice law in Pennsylvania and New Jersey.

Ed is a prolific author and speaker on association topics and has been published and presented on association law topics both regionally and nationally. Ed presently serves as the Board President of North Penn Legal Services and also serves on the Board of Directors of the Pennsylvania Defense Institute.

Julie McGhee Howard, Esq.* is the co-founder and managing partner of the community association law firm NowackHoward, LLC in Atlanta, Georgia. Ms. Howard has served as general counsel to condominium and homeowner associations across Georgia since 1996.

Ms. Howard was elected to membership in the College of Community Association Lawyers in 2008 and has served as Co-Chair of the Law Seminar since 2015. Ms. Howard was elected to the College's Board of Governors in 2015 and will serve as the College's 2018 President.

Ms. Howard served six years on CAI's National Board of Trustees, and was CAI President in 2014. As President, Ms. Howard initiated a yearlong national project to explore the future of community associations—*Community Next: 2020 and Beyond*, bringing together over 50 members and external stakeholders on four distinguished panels, culminating in a CAI special report on what's to come for community associations. In May 2016, Ms. Howard received CAI National's Outstanding Volunteer Service Award for her contributions to CAI and for her work on *Community Next*.

Ms. Howard also served six years on the Board of Directors of the Georgia Chapter of the Community Associations Institute and was Chapter president in 2003. Ms. Howard is an active and long-time lobbyist for community associations, and chaired CAI-Georgia's Legislative Action Committee from 2011-2013. Since 1998, Ms. Howard has been a licensed instructor for the Georgia Real Estate Commission, teaching the Community Association Managers' Pre-License Course.

Ms. Howard graduated from Furman University and the University of Georgia School of Law.

Mary M. Howell, Esq.* graduated from the University of California, San Diego in 1972 with a B.A. in biology. She is a 1976 graduate of the University of San Diego School of Law. In practice in San Diego since December of that year and now a shareholder in the law firm of Epsten Grinnell & Howell, APC, Mary's practice is limited to the representation of community associations. Clients include associations in San Diego, Riverside, and Orange counties. In addition to counseling associations on corporate governance and interpretation and enforcement of governing documents, Mary's case work on behalf of associations encompasses litigation of CC&R enforcement cases, appellate representation, defense of common interest developments (e.g., breach of fiduciary obligation, wrongful termination, failure to maintain) and actions for declaratory relief.

A long-time champion of senior housing, Mary is well-known for her advocacy of seniors and her work on behalf of senior communities in California. As a respected authority on the topic, she has authored texts for attorneys on the federal and California laws that relate to age restricted communities. Mary has been lauded for her work by numerous civic organizations and state and local governments.

Mary has also been an adjunct professor of law at Thomas Jefferson School of Law, and has authored numerous articles and handbooks for homeowner associations, including Small Claims Court for Homeowner Associations, and the Resource Manual for California Senior Communities. Mary has served as a judge pro-tem for San Diego County courts, and has appeared in various cases as an expert witness on community association issues. She also serves on the Steering Committee of the State Bar's Fair Housing and Public Accommodations Subsection.

From 1994 to present, Mary has served as an instructor for the California State Bar's Continuing Education of the Bar classes on community associations and the Davis-Stirling Act. She is a past president of the San Diego Chapter of the Community Associations Institute and a frequent lecturer at CAI's national Community Association Law Seminar, as well as CACM's annual legal Symposium. Mary is a member of CAI's College of Community Association Lawyers (CCAL). She serves on CAI's amicus team, and CACM's legislative committee. She recently co-authored the updated CEB text on Advising California Common Interest Developments, published in 2013. In 2014, the San Diego Daily Transcript named Mary as a Top Attorney in the Real Estate & Construction Transactional practice category.

Bruce C. Jenkins, Esq.* has represented community associations for 26 years and is one of Jenkins Bagley's founding members. His legal practice focuses on homeowner association law, real estate, construction defect, and business and civil litigation.

In addition to being a member of State and local Bar organizations, Bruce is a member of the Community Association Institute (CAI), the Southern Utah Subchapter of CAI, legislative chair of the Utah CAI Legislative Action Committee (LAC) and the 2017 & 2018 first vice-chair of the Utah Community Association Bar Section. As the legislative chair for LAC, Bruce has been a principal drafter of laws affecting common interest communities. In 2012, Bruce was inducted as a fellow into the College of Community Association Lawyers (CCAL).

Bruce has been an expert witness and a presenter of community association matters at national and local conventions. For two years Bruce was also in-house counsel for a St. George developer. He regularly trains property managers and association board members and has published several articles on homeowner association matters. For several years, 2008, 2009, 2010, 2015-2017, Bruce has been

*CCAL fellow

included in Utah's Top Lawyers by Utah Business Magazine and in 2017 was recognized as one of the Top Attorneys of North America.

In his spare time, Bruce enjoys the outdoors, his wife, two daughters, and four grandchildren.

Drian Juarez works as a consultant on Transgender issues in the workplace and assists in developing programs for communities endeavoring to help Transgender people get back to work. Ms. Juarez serves as the Program Manager for the Los Angeles Gay & Lesbian Center's Transgender Economic Empowerment Project (TEEP). Building a solid foundation for TEEP, Ms. Juarez established cross-organizational/cross-functional teams to assist in the mission of developing substantive employment and business opportunities for the Los Angeles Transgender community. Under her direction, TEEP has worked with over one thousand Transgender people by assisting with basic housing and helping Transgender people move from the street economy to assisting with more complex job skills like resume writing and job searches for Transgender people who transitioned after establishing professional careers.

Ms. Juarez presented for CAI at the 2017 Annual Conference and is dedicated to educating all types of organizations on the sensitive issue of transgender persons.

David W. Kaman, Esq.* is the first attorney from Ohio inducted into the prestigious College of Community Association Lawyers. He is a 1980 graduate of the Cleveland-Marshall College of Law and has devoted his entire legal practice to the area of community association law. For seven years, David lived in a condominium and served as board president of a 160 unit owners' association. As a result, he has a unique capability to empathize with the viewpoints of both residents and board members. In addition to being an Ohio attorney, David is also a licensed attorney in Florida, which he uses as a tool to keep abreast of current trends in association law. David also spends his time writing and speaking on issues affecting community associations. He is the author of hundreds and hundreds of articles on community association issues. He is the author of the "Operational Guide for Board Members" as well as the "Financial Guide for Board Members," which are two of the most valued educational tools for Ohio board members. He has spoken at hundreds of seminars on community association topics for such entities as the Ohio Bar Association, Cleveland Metropolitan Bar Association, Columbus Bar Association, and the Columbus, Ohio Valley, and Northern Ohio chapters of the Community Associations Institute. Most recently, David has served several years on the elite committee of less than a dozen national lawyers who plan and host the prestigious Community Associations Institute Law Seminar.

Gayle A. Kern, Esq.* maintains a general civil practice with an emphasis on all types of common interest communities including condominiums, townhomes, landscape maintenance, single family, master and sub associations and mobile home parks, as well as litigation, bankruptcy and real property law. Gayle provides all aspects of legal services to associations upon request including interpretation of governing documents and applicable local, state and federal laws; guidance and training to Boards of Directors in connection with running a non-profit corporation; developer transition; collection of delinquent assessments; filing and responding to Intervention Affidavits with the Nevada Real Estate Division; all forms of litigation including Alternative Dispute Resolution, complaints in front of the Fair Housing Division of HUD, Small Claims Court, Justice Court and District Court; and assistance in collections, liens and foreclosures.

*CCAL fellow

After graduating from the University of Oregon School of Law in 1984, Gayle was the first female law clerk to Chief Judge Edward C. Reed, Jr., U.S. District Court (1984-1986). She is a fellow of the College of Community Association Lawyers (CCAL). Gayle is Past President, Washoe County Bar Association; a member of the State Bar of Nevada and State Bar of California; she is a member of Northern Nevada Women Lawyer's Association, the Northern Nevada Bankruptcy Bar Association; she was in the Bruce R. Thompson Inns of Court, Barrister, 1994-1997. Gayle has been a member of the Community Associations Institute, Legislative Action Committee and the Nevada State Bar Real Estate Section, Sub-Committee for Common-Interest Communities.

Terrence A. Leahy, Esq.* is ideally suited by training, experience and disposition to guide community associations through challenging times with advice which blends common sense and innovation to create effective, enduring solutions. A Puget Sound native, he graduated from Seattle Prep, Washington State University, the University of Arizona College of Law and the University of Washington Mediation Program.

An interest in wise governance and the rights of property owners led Terry to study politics in college, to work a stint in Congress, to mentor with a celebrated professor of land use law, to counsel Oregon corporations, and to successfully advocate for local property owners and cities before trial and appellate courts. In the early nineties he litigated a series of covenant enforcement cases and became fascinated by the interplay of law, politics and human emotions involved in such cases, a fascination that has gradually translated into a law practice focused almost exclusively on representing community associations.

Once a partner in a large Bellevue firm, Terry founded Leahy, PS, now Leahy Fjelstad Peryea, in 1998 to meet a growing need for innovative legal guidance in resolving divisive community association issues. The Firm's mission has since evolved to include designing and implementing systems to strengthen relationships between association leaders and those whom they serve, so strife is less likely to arise.

Lydia Linsmeier, Esq. is a senior associate in the Tempe office. Ms. Linsmeier began her legal career as a sole practitioner concentrating on animal and equine law. In 2011, Ms. Linsmeier joined a Valley firm and developed a unique practice area that is sensitive to the role of service and companion animals in a community association setting. Ms. Linsmeier further consults with Arizona equestrian associations regarding the collection of barn fees, abandoned equines, and rule enforcement.

Ms. Linsmeier currently serves on the Magazine Committee of the Central Arizona chapter of Community Association Institute (CAI), a professional organization dedicated to serving and educating property managers and board members. Ms. Linsmeier also serves as the 2015-16 Chair of the State Bar of Arizona Animal Law Section, and has taught and written on the topic of animals and community association law.

Frank A. Lombardi, Esq.*, a Principal at GSL and head of the firm's Rhode Island office, has nearly 30 years of experience in community association law, civil litigation, transactional law, and real property and probate law.

An expert on community association law and a former court-appointed receiver for condominium associations, Lombardi handles a variety of association-related issues including but not limited to document drafting, covenant enforcement, assessment collection, construction defect litigation, contract negotiation, and association loans. He recently expanded the firm's loan service offerings.

Lombardi helped in the passage of Rhode Island's super lien law and won a significant case in Rhode Island's Supreme Court. He is a frequent lecturer for the New England Chapter of Community Associations Institute (CAI-NE) and authors a monthly column devoted to Rhode Island community association issues in *Condo Media Magazine*.

Lombardi serves as President-Elect of CAI-New England and a member of its Board of Directors. In addition, he is Co-Chairman of CAI-Rhode Island's Legislative Action Committee and is a member of its Regional Committee.

Monica Lopez has been working in the field of fair housing in San Bernardino County and Riverside County as a counselor, trainer, outreach coordinator and program manager since 1997. Over that period of time, she has been engaged in counseling and mentoring fair housing counselors, interviewing potential victims of discrimination, investigating and handling housing discrimination complaints, mediating and conciliating landlord/tenant disputes, training housing providers and disseminating information about fair housing laws. Ms. Lopez is also an alumni of the Eleanor Jean Grier Leadership Academy 2012 and she is a member of numerous collaborative groups in the County of Riverside.

Geoffrey A. Lottenberg, Esq. is a partner in the Fort Lauderdale office of Lewis Brisbois and a member of the Intellectual Property and Technology Practice. Mr. Lottenberg focuses his practice on intellectual property procurement and enforcement, business and technology law, and complex commercial litigation.

Mr. Lottenberg represents clients in connection with Federal and State intellectual property, technology, and complex commercial litigation matters, including bringing and defending claims of patent infringement, trademark infringement, false designation of origin, unfair competition, misappropriation of trade secrets, breach of contract, breach of fiduciary duty, and tortious interference.

Mr. Lottenberg is an experienced registered patent attorney with a background in mechanical engineering. His patent practice concentrates on mechanical, electrical, software, and business method arts. In addition to prosecuting patents before the United States Patent and Trademark Office, Geoffrey manages large foreign patent portfolios under the Patent Cooperation Treaty. He also regularly renders patentability, validity, infringement, and freedom-to-operate opinions. Mr. Lottenberg handles all aspects of trademark prosecution and procurement including clearance opinions and the preparation and maintenance of Federal and State trademark applications and registrations.

Along side his lively intellectual property procurement and litigation practice, Mr. Lottenberg negotiates and drafts trademark, copyright, and patent license agreements, assignments, asset transfers, Internet and software-as-a-service terms and conditions, privacy policies, and general business and technology contracts.

Mr. Lottenberg enjoys working with clients of all sizes including individual inventors, start-ups, well-known brands, heavy industry, high-technology firms, and large corporations.

Lisa A. Magill, Esq.* has counseled condominium, cooperative, mobile home and homeowners' associations throughout Florida since 1996. Her work includes advice relative to all facets of community association operations such as interpretation, amendment and enforcement of governing documents, rulemaking, contract negotiations and drafting, compliance with state and federal statutory and administrative requirements, representation before the Division of Florida Condominiums, Time Shares and Mobile Homes, collections and foreclosures, fair housing issues, handling insurance claims and disaster planning, condominium conversions from cooperatives, resolution of developer disputes, transition issues and code compliance issues. Prior to joining Kaye Bender Rembaum, Ms. Magill was a shareholder at Becker & Poliakoff, P.A.

Ms. Magill is a member of the Real Property Probate and Trust Law (RPPTL) Section of the Florida Bar and is also a member of the Community Associations Institute (CAI), having served on several Boards of Directors and President of the Southeast Florida Chapter in 2007 and 2008. She has been the co-legislative liaison for the Broward Coalition since 2012. The Broward Coalition is a not-for-profit organization representing the interests of approximately 200 Broward County community associations. In 2015, she was appointed by the Southeast Florida Chapter of Community Associations Institute as a Florida Legislative Alliance (CAI-FLA) delegate. In addition, Ms. Magill has given seminars and presented educational offerings for thousands of community association board members and professional Community Association Managers (CAMs).

Ms. Magill is a member of the College of Community Association Lawyers (CCAL), one of fewer than 150 attorneys nationwide to be admitted to the prestigious organization. CCAL members are attorneys who have distinguished themselves through contributions to the evolution and practice of community association law. CCAL fellows are also recognized for committing themselves to high standards of professional and ethical conduct.
Lisa A. Magill, Esq.

Erin Maloney, Esq. has been a member of the California State Bar since 1991. She is a shareholder in Fiore Racobs & Powers, working in the Firm's Inland Empire office in Riverside, California. She is the managing shareholder of the Assessment Collection Department for the firm. Ms. Maloney received her preparatory education at the University of California at Los Angeles, where she graduated with a Bachelor of Arts Degree (B.A.) in 1988. She earned a Juris Doctor degree (J.D.) from Loyola Law School in Los Angeles in 1991. While at Loyola, she was a member of the Scott Moot Court Honors Board.

Ms. Maloney is a member of the Greater Inland Empire Chapter of Community Associations Institute (CAI). She was a member of its Board of Directors for three years, and served as its Vice President. Ms. Maloney was inducted into the Chapter's Hall of Fame in 1999.

She has chaired the Chapter's Membership Committee, Ambassadors Committee and Education Committee, and served on the Golf Committee. She was recognized by the Greater Inland Empire Chapter as Volunteer of the Year in 1996, received an Outstanding Service Award in 1999, and was

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recognized as the Program Coordinator of the Year in 2000. Ms. Maloney served as a member of the Legal Advisory Steering Committee for California Association of Community Managers (CACM) for six years, and is a member of the faculty for CACM. In that capacity, she teaches several of its certification courses. Ms. Maloney is a frequent speaker at CAI and CACM seminars and programs, has authored numerous articles published in the CACM Law Journal and newsletters for the Greater Inland Empire and Coachella Valley Chapters of CAI, and has served as the Guest Editor of the CACM Law Journal for multiple editions.

Ms. Maloney is a member of the Riverside County Bar. She has served as a Judge Pro Tem for the San Bernardino County Superior and Municipal Courts as a Small Claims Judge and Mandatory Settlement Conference facilitator.

Marc D. Markel, Esq.* is one of Roberts Markel Weinberg Butler Hailey's founding partners, Marc Markel has been practicing law for over thirty-five years. Marc is experienced in handling all aspects of real estate transactions, litigation and community association representation. Marc has been listed on Thomson Reuters *Super Lawyers* from 2005-2012 and 2014-2017 and has also been featured in the *Super Lawyers*, "Corporate Counsel" Edition in the area of Real Estate. He has been recognized as a 2018 Best Lawyer by Best Lawyers in America. Marc is Board Certified in Residential Real Estate and Commercial Real Estate by the Texas Board of Legal Specialization and a charter fellow of the College of Community Association Lawyers (CCAL). He is AV-rated by *Martindale-Hubbell*, the highest possible peer rating for both competence and ethics. Mr. Markel has authored master deed restrictions for numerous large residential, commercial and mixed-use projects. He has actively defended community associations and their volunteers in litigation and frequently assists developers through their due diligence process and acquisition of title. His representation of developers, builders and associations involves litigation avoidance techniques in which he conducts a thorough risk analysis program. Mr. Markel is also a frequent speaker on real estate topics for various bar organizations and the Community Associations Institute (CAI).

Phillip Masi, CIRMS is a commercial insurance agent with Assured Partners out of Central Florida specializing in community association insurance. Phil insures over 250 condo associations in Florida comprising over 50k units and \$5 Billion in Total Insured values. Phil has been a member of CAI for 13 years. Included during this time is serving 6 years on the Central Florida CAI Board of Directors, Chapter President in 2011, current Education Committee Chair & CIRMS #92 designated agent since 2012. Phil also teaches several continuing education classes for the Florida Community Association Manager license as well as contributing several articles on various industry specific issues. Phil serves on a 360 and 400 unit condominium board as a director. He is a graduate of the University of Central Florida "UCF".

Michael McKelleb, Esq. is an associate attorney with the law firm of Angius & Terry LLP in Las Vegas, Nevada. Mr. McKelleb practices exclusively in the area of community association law, primarily acting as general counsel in all aspects of association operations including, contract negotiation, compliance, dispute resolution, and representation in mediations and contested litigation in both state and federal courts. Mr. McKelleb represents numerous associations in relation to the plethora of quiet title actions that currently clog the federal and state courts in Nevada. Additionally, Mr. McKelleb currently sits on CAI Nevada's Legislative Action Committee.

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Mr. McKelleb received his B.A. in Communications from Southern Utah University and his Juris Doctor from the William S. Boyd School of Law at the University of Nevada, Las Vegas, graduating summa cum laude. Mr. McKelleb frequently lectures on and writes articles regarding community association law and teaches a significant number of continuing education courses to registered community association managers. Mr. McKelleb is a member of the State Bar of Nevada, the Clark County Bar Association, the Washoe County Bar Association, the Community Associations Institute (CAI), and the American Bankruptcy Institute.

Joel Martin McTague, Esq. received his B.A. in Political Science and his Juris Doctor from the University of Miami, his M.B.A. with Distinction from New York Institute of Technology, and is currently all-but-dissertation for his Doctor of Business Administration with a focus in finance from Nova Southeastern University and is finishing his LLM in tax law from the Washington School of Law. In addition, Mr. McTague received his Chartered Financial Consultant from the American College and has attended numerous courses in international intellectual property law at the United Nations. He is admitted to the bars in both Florida and the District of Columbia, and is licensed in many federal courts including the Supreme Court of the United States.

Mr. McTague focuses most of his representation on technology and intellectual property matters, as well as community association representation.

Mr. McTague has been active in many organizations, including the Boca Raton Chamber of Commerce, the West Boca Business Council, Leadership Boca, Leadership Broward, the Boca Raton Sunset Rotary Club, Mensa, the Triple Nine Society, the Federalist Society, Phi Alpha Delta, the America Bar Association, and is a past president for the Palm Beach County chapter for the Society of Financial Service Professionals. Joel is also a competitive masters swimmer and has a third degree black belt in Tae Kwon Do.

Theresa N. Melson, PCAM, CIRMS is licensed as a property and casualty insurance Broker, Consultant, and Life and Health agent in the Commonwealth of Virginia, State of Maryland, and District of Columbia for USI Insurance Services LLC, specializing in the common interest community association industry. Prior to being licensed as a property and casualty insurance agent, Theresa worked in the common interest community industry for over 23 years, and held the position of Senior Vice President/Executive Committee for a large community association management company in the Metropolitan Washington area for many years. Theresa holds the Professional Community Associations Manager (PCAM[®]) and Certified Insurance and Risk Management Specialists (CIRMS[®]) designations from CAI. She is also a past President of the Washington Metropolitan Chapter of the Community Associations Institute (WMCCAI); and is a current member of the Washington Metro Chapter of CAI's Virginia Legislative Committee, and Education Committee. She has been honored to be inducted into the WMCCAI Hall of Fame, and is a recipient of the Volunteer of the Year, Educator of the Year, and Committee Chair of the Year awards. Theresa has presented many educational programs on behalf of WMCCAI and CAI throughout her careers in both property management and insurance.

David S. Mercer, Esq.* is a founding partner of MercerTrigiani, a law firm in Alexandria, Virginia, providing representation to community associations. David was previously a partner in the Tysons Corner, Virginia office of Troutman Sanders LLP, where he served as managing partner from 1997 to

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1998. He has been practicing real estate law for more than 40 years, with a concentration on representation of common interest community associations.

David was active in drafting of the Virginia Condominium Act and the Virginia Property Owners' Association Act. He served as a member of the Virginia Real Estate Board's Condominium Advisory Committee and on the Virginia Housing Study Commission's special subcommittee to study the Virginia Condominium Act. For the last 15 years, he has presented the legislative update portion of the Annual Real Estate Seminar presented by the Virginia CLE.

David has served on the Board of Trustees, Executive Committee and was the National President of the Community Associations Institute ("CAI"). He is a frequent lecturer on community association law and is a faculty member of the CAI Law Seminar. He is a charter member of CAI's College of Community Association Lawyers ("CCAL") and served as Dean of CCAL in 2006 and 2007. David also regularly lectures on legislative changes and current judicial decisions affecting the law governing condominium and homeowner associations. He has served as a member of the CAI National Faculty.

David served on the Board and as Chair of the Board of Directors of The Campagna Center in Alexandria, Virginia. He previously served as a member of the Board of Directors of Rebuilding Together Alexandria. He was elected in 2013 to the Board of Governors of the Virginia Bar Association and was elected as President of the Virginia Bar Association in 2017.

David served as a member and Chair of the Virginia Bar Association Substance Abuse Committee, which was responsible for administering the "Lawyers Helping Lawyers" program. In 1999, he was awarded the James R. Treese Award by the Virginia Bar Association for his work and leadership in these substance abuse programs. In 2002, he was among the volunteer leaders who worked to establish "Lawyers Helping Lawyers" as a 501(c)(3) nonprofit organization and to expand its mission to include mental health issues. He is a regular presenter of continuing legal education programs about substance abuse on behalf of Lawyers Helping Lawyers and served as President of Lawyers Helping Lawyers in 2003 and 2004. David was named to the first class of recipients of the **Leaders in the Law** recognition by **Virginia Lawyers Weekly** in 2006 for his work on behalf of "Lawyers Helping Lawyers." David received the Caron Foundation Legal Professional Award in 2012.

David was named a Fellow of the Virginia Law Foundation in January 2005. He was recognized in **The Best Lawyers in America** in Real Estate Law from 2005 to 2017, was named to **Virginia Business Magazine's Legal Elite** in Real Estate/Construction in 2004, Business Law in 2005, Civil Litigation in 2006, and Pro Bono in 2007 and 2010-2017. He was included in the **Virginia Super Lawyers** list in Real Estate from 2008-2011 and in 2014-2017; and the **Washington DC Super Lawyers** list in 2009-2017. He has been recognized in **Washington D.C.'s Best Lawyers** from 2009 to 2017.

Joel W. Meskin, Esq.*, **CIRMS** has been Vice President – Community Association Insurance and Risk Management, McGowan & Company, Inc., since January, 2005. McGowan & Company, Inc., now known as McGowan Program Administrators is a leading provider of Community Association and Property Manager Insurance Products nationwide. Joel is the former Senior Vice President, Ian H. Graham Insurance from 2001 and 2004. Joel is an attorney who spent 15 years specializing in insurance coverage, business and related litigation. Joel is also an insurance broker who first obtained his license in 1981. He obtained the designation of a Community Insurance & Risk Management Specialist

*CCAL fellow

("CIRMS") by the Community Associations Institute in 2005 and is a member of the CAI's Insurance Networking committee.

Joel has been intimately involved with the community association industry, as well as the community and property manager industry for many years, insuring over 75,000 community associations nationwide, involved in producing insurance policy products and is engaged in risk management. Joel lectures and presents seminars to organizations, companies and associations nationwide. Some of these groups include: the National Community Association Institute, The National Community Association Law Conference, The National CIRMS Master Insurance Program, local CAI chapters, the California Association of Community Managers, Property management Companies and community associations and their boards. These lectures include various community association insurance topics, directors and officers liability insurance, community association fraud, community association claims, community and property manager claims and association risk management. Joel is the author of the numerous articles and papers published in various periodicals including Rough Notes, New York Times, New England Condominium magazine, Florida Community Association magazine, Condo Media Magazine, Quorum, The New York, Massachusetts, Florida and New Jersey Cooperator journal, Condo Management Magazine and numerous local CAI Chapter newsletters.

Joel is a graduate of the University of California at Los Angeles and the Southwestern University School of Law. Joel Also studied for a year at Tel Aviv University in Israel.

Daniel J. Miske, Esq., a member of the Real Estate, Development & Construction team and the firm's Executive Board, concentrates his law practice in the areas of Wisconsin condominium, homeowner association, real estate and business law. Within these practice areas he handles document amendments, collections, contracts, rules, governance and almost any other legal issue that would arise within a Wisconsin condominium or homeowners association. Daniel represents condominiums and homeowner associations throughout Wisconsin, including extensively in Cedarburg, Door County, Elkhart Lake, Fontana, Grafton, Kenosha, Lake Geneva, Madison, Mequon, Milwaukee, Ozaukee County, Racine, Sheboygan, Waukesha and the Wisconsin Dells.

Daniel is an AV Preeminent rated attorney (the highest rating) in Martindale-Hubbell, which reflects that his peers rank him at the highest level of professional excellence. He is the first and one of only two Wisconsin condominium lawyers admitted to the College of Community Association Lawyers, which consists of fewer than 160 attorneys throughout the United States. He has been selected for inclusion in the Best Lawyers in America in Litigation - Real Estate (2012-2017) and Commercial Litigation (2013-2017).

Daniel has taught Business Law, Introduction to Law and Business Accounting at various times, and he has written the Collection Action chapter in West's *Wisconsin Methods of Practice* (4th edition). In addition, he has reviewed for the publisher the Consumer Protection Chapter for the Wisconsin Guide to Business Law book.

Daniel has presented numerous seminars throughout Wisconsin, including to condominium lawyers, property managers and board members on topics such as "Developing and Managing Condominium Associations," "Wisconsin Condominium Collections-Why Foreclosure Is the Best Option," "The Ten Worst Condo Rules," "Wisconsin Condominiums-Minimizing Problems," "Wisconsin Condominium Rules-

Do I Really Have to Follow Those," "Condominiums–Conflict Resolution," "Causes of Actions Against Developers" and "Legal Aspects of Condominiums and Homeowners Associations in Wisconsin."

Daniel has also written and lectured on the Fair Debt Collection Practices Act, its application to Wisconsin condominium lawyers and Wisconsin homeowner association lawyers, and rules on governing condominiums to Wisconsin condominium lawyers throughout Wisconsin.

Brian D. Moreno, Esq.*, CCAL fellow, is a community association attorney with SwedelsonGottlieb. He has been practicing common interest development law in California since 2003. Licensed to practice law in both California and Arizona, Brian is an active member of the Community Associations Institute (CAI) in several Southern California chapters and has authored a number of articles pertaining to common interest development law and its application to community associations in California. Additionally, he has been a featured speaker at CAI events (including the National CAI Law Conference), as well as an approved instructor for various chapters in Southern California. In 2013, he was the 20th California attorney to be admitted to CAI's College of Community Association Lawyers. He serves as co-chair of the Programs Committee for CAI's Greater Los Angeles Chapter and serves on the National Law Seminar Planning Committee of CAI.

Tomio B. Narita, Esq. is a partner with the California law firm, Simmonds & Narita LLP. His practice focuses on defending creditors, debt buyers, collection law firms and collection agencies in consumer litigation in federal and state courts throughout the country, including in class actions arising under the Fair Debt Collection Practices Act (FDCPA), the Fair Credit Reporting Act (FCRA), the Telephone Consumer Protection Act (TCPA), and other federal and state laws governing the credit and collection process. Mr. Narita also provides compliance advice relating to collection issues and is a frequent speaker at events relating to the collection industry. He obtained his law degree in 1991 from the University of California, Hastings College of the Law. He is a member of the Bar of the State of California, and is admitted to practice before the United States Supreme Court, the Second, Third and Ninth Circuit Courts of Appeals, the District of Colorado, the Northern District of Illinois and all of the District Courts of California.

George E. Nowack, Jr., Esq.* has dedicated his entire legal career to representing community associations. George began representing associations in 1981 at the law firm Hyatt & Rhoads, PC, which was one of the first firms in the United States to represent homeowner and condominium associations. In 1991, George founded the Community Association Practice at Weissman, Nowack, Curry & Wilco, P.C., where he practiced for 25 years. George and his law partner Julie Howard formed NowackHoward, LLC in October 2016 after working together for 20 years at WNCW.

In addition to George's extensive community association practice, he is a nationally recognized expert on community association insurance issues, especially Director's & Officer's claims and coverage for theft of community association funds. George has assisted three national insurance companies in drafting their D&O policies and has been appointed panel counsel for multiple insurance companies that specialize in writing for D&O policies.

*CCAL fellow

George is also an expert on Fair Housing Law. He has already successfully defended 67 associations in Fair Housing Act claims, more than any other attorney in the country. As one of the members of a special task force, Georgia also worked with the United States Department of Housing and Urban Development, which enforces the Fair Housing Act, to develop its condominium crime insurance provisions. In addition, throughout his career, George has been a stalwart in drafting amendments to the Georgia Condominium Act, the Georgia Property Owners' Association Act, and advising the Georgia Real Estate Commission in drafting its Community Association Managers' Licensing law.

An active member of the Community Associations Institute since 1982, George was one of the earliest members of Georgia's CAI Chapter, and served as Georgia Chapter President in 1990. George went on to serve two terms on CAI's National Board of Trustees and served as CAI National President from 1994-1995. Since 1984, George has been a featured presenter on numerous issues at more than 25 of CAI's National Conferences and 30 of CAI's Law Seminars and he has been a favorite speaker at local CAI chapters across the country from Massachusetts to Hawaii. George has volunteered countless hours for CAI over the years assisting with numerous committees, subcommittees and special projects. In light of his dedication and commitment to CAI, George has received many awards and special recognition over the years. In 2003, George received CAI-Georgia's Educator of the Year Award. In 2004 and 2005, George received CAI-National's President's Award for his extraordinary services to CAI's National Presidents. George received CAI-National's 2007-2008 Award of Excellence in Designations. In addition, in recognition of George's exceptional dedication to CAI, in May 2011, he received CAI-National's Distinguished Service Award.

In 1994, George's peers named him to the charter class of the College of Community Association Lawyers. George was elected to the College's Board of Governors in 2002. He served two terms as the Dean of the College from 2007-2009. Since 2000, George has served as a member of the faculty of the College's annual Community Association Law Seminar and, for 14 years, at the two general opening sessions of the Law Seminar, George co-presented a review of the 50 most significant cases affecting community associations and the resulting trends. In 2010, the College presented George with the Gurdon Buck Award, the College's most prestigious recognition.

George is also a prolific writer on community association law. With more than 500 articles used in seminars and workshops, George has also written weekly columns on community association issues for the *Atlanta Journal & Constitution* and the *Gainesville Times*, as well as publishing articles in *Common Ground*, *Real Property & Probate*, the *Atlanta Business Chronicle*, *The Newsletter of the Independent Insurance Agents of Georgia*, and other publications. George has been quoted in the *New York Times* and the *Wall Street Journal* and has been the featured guest on local and nationally syndicated radio shows.

Matt D. Ober, Esq.* brings to Richardson Harman Ober PC over two decades of extensive experience in common interest development law, residential and commercial real estate litigation, construction contracts and defect claims recovery, and general corporate and business law. Ober presides over the Firm's highly regarded community association law practice, providing full service representation to common interest developments throughout Southern California.

Mr. Ober has obtained an AV[®] Martindale-Hubbell Peer Review rating, reflecting the height of professional excellence and recognition for the highest levels of skill and integrity. He is licensed to practice before all California State Courts, the U.S. District Court for the Central District of California, and

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the U.S. Ninth District Circuit Court of Appeals, and is a member of the California and Los Angeles County Bar Associations.

Mr. Ober is a recognized leader, noted author, featured speaker and faculty member on all facets of the community association industry. He is an active supporter of and contributor to the Community Association industry through both the Community Associations Institute (CAI) and the California Association of Community Managers (CACM). Ober is a Fellow of the CAI National's College of Community Association Lawyers (CCAL). He is a contributing author of CAI's California Law Course for Common Interest Development Managers. He is currently serving on the Board of Directors of the Greater Los Angeles Chapter, and served two terms as President of CAI's local chapter serving the Greater Inland Empire. He is an inductee to the organization's Hall of Fame; recipient of the Chapter's President's award; and recipient of the Outstanding Service Award. He is also Secretary of the Executive Committee and long-time delegate to CAI's California Legislative Action Committee, a member of CAI's National Faculty and a CACM Faculty member. On the National level, Ober received the "Rising Star" award from CAI at the its 2016 National Conference in Orlando, Florida.

Ronald L. Perl, Esq.* is a partner in the Princeton, N.J. office of Hill Wallack LLP and a member of the firm's Management Committee. He is partner-in-charge of the firm's Community Associations practice group.

Mr. Perl concentrates his practice in the areas of community association law, construction law, transactional real estate, eminent domain and tax appeals. He is also a mediator for construction, real estate and community association disputes. He represents condominium associations, homeowners associations, cooperatives and real estate developers.

Mr. Perl is nationally recognized for his work in the field of community association law. During his term as National President of the Community Associations Institute, he pursued a theme of "building community" and advocated a fresh look at the role of community associations. He has been an advocate for the use of Alternative Dispute Resolution in community associations for the past 25 years.

Mr. Perl is admitted to practice before the U.S. Court of Appeals for the Third Circuit and U.S. Supreme Court. He is admitted to New Jersey, Pennsylvania and New York Bars. He earned his J.D. from Rutgers University and his A.B. from Rutgers College.

Janet L.S. Powers, Esq.*, CCAL fellow, has been a member of the California State Bar since 1985. She is a senior supervising attorney in Fiore Racobs & Powers' Irvine office. Ms. Powers received her preparatory education at the University of California at Los Angeles where she graduated with a Bachelor of Arts degree (B.A.) in English. She earned her Juris Doctor (J.D.) degree at Southwestern University School of Law.

Ms. Powers is a member of the Orange County Bar Association and Community Associations Institute (CAI). She is a member of the prestigious College of Community Association Lawyers of CAI (CCAL) and previously served on the Editorial Board of the CCAL Journal of Community Association Law. She was the President of the Board of Directors of the Orange County Regional Chapter of CAI in 2001. She has also served on all of the Chapter Committees, and is past chair of the Programs, Finance, Education, and Media committees. Ms. Powers has received several Chapter awards, including the Chapter's highest

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award, the May Russell Award, for her service to the Chapter in 2002, the President's award in 2003, the Ellen Elish Hall of Fame Award in 2005, and the Chapter Appreciation Award in 2013.

Ms. Powers is a long-standing member of the faculty for the California Association of Community Managers (CACM) and teaches many of its certification courses. She is also an editor of the CACM course materials on Community Association Meetings and Records and Parliamentary Procedure. She served on the Steering Committee of the Legal Advisory Committee of CACM for over 12 years. She was the co-chairperson of the CACM Law Seminars for 1995, 1996 and 2008 and has been a speaker at all of CACM's Law Seminars.

Ms. Powers has been a frequent member of the faculty for the CAI National Conferences and at the CAI Law Seminars. Most recently she participated on the Panel of Pundits, and on Ethics. She has been a faculty member of the California Continuing Education of the Bar (CEB) programs on Homeowner Association Law. She has been actively participating and providing comments to the California Department of Fair Employment and Housing (DFEH) on its proposed Housing Regulations concerning common interest developments. She has spoken on the topic of the proposed DFEH Regulations over the past year, including participation in the DFEH and State Bar of California Ninth Annual Fair Housing and Public Accommodations Symposium in April 2017 with DFEH Councilmember Dara Schur. She frequently acts as an expert witness on the subject of community association law. She also writes and lectures on community association law, at both the local and national level. She is the Executive Editor of the Firm's newsletter, *The Legal Perspective*© and directs marketing and public relations for the Firm.

J. David Ramsey, Esq.* is a shareholder in the law firm of Becker & Poliakoff, LLP, in Morristown, New Jersey. David has practiced law since 1976, with his areas of specialty in community association law, land use and development. David is a past president of the Community Associations Institute, a national educational and advocacy association for community associations, and a past president of the New Jersey Chapter of CAI. He served as the chair of CAI's Government and Public Affairs Committee from 2008 through 2016 and remains a member. He previously chaired the New Jersey LAC and the UCIOA Implementation Committee. David has also previously served as one of CAI's designated advisors to the National Conference of Commissioners on Uniform State Laws with respect to updating the model UCIOA act.

David is a graduate of Rutgers University (1973), where he earned his Bachelor's of Arts degree (Magna Cum Laude; Phi Beta Kappa), and Rutgers Law School (1976). He is a member of the College of Community Association Lawyers. During the early part of his career he developed an expertise in community associations, drafting governing documents for commercial and residential condominiums, homeowners associations and planned unit developments, and obtained registration of those projects by the New Jersey Department of Community Affairs. He has since represented numerous associations and been involved in finding solutions to the issues they face. He has frequently lectured and written on matters concerning community associations at the local, state and national level on issues ranging from legislation to restricting Megan Law registrants from living within community associations.

Ronald R. Reitz is president of Quality Claims Management Corp., a public insurance adjusting company that specializes in representing mortgagees with their insured losses. Mr. Reitz has been representing mortgage servicers, investors, banks and other financial institutions for nearly 25 years. Mr. Reitz is a past president of the National Association of Public Insurance Adjusters and a past president of the

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California Association of Public Insurance Adjusters. Mr. Reitz has authored numerous articles and has spoken at various industry conferences.

Sara J. Ross, Esq. principal/attorney with the firm of Chadwick, Washington, Moriarty, Elmore & Bunn, P.C., and has practiced in the firm's Fairfax, Virginia office since 2003. Her practice is devoted primarily to community association law, creditor's rights and bankruptcy law. Sara provides counsel and advice to the firm's clients regarding a wide range of community association issues, including, corporate governance, covenant enforcement, developer transition, drafting of rules and regulations, review and negotiation of client contracts, drafting amendments to governing documents, and collections and bankruptcy matters. Sara is an active member of the Washington Metropolitan Chapter of the Community Associations Institute ("WMCCAI") and has spoken at numerous educational seminars, including the 2010 and 2012 CAI National Conference, the 2013 WMCCAI Conference & Expo and the 2015 CAI Law Conference. In addition, has been published in several national trade publications, as well as community association industry publications, including numerous *Quorum* articles.

Loura K. Sanchez, Esq.* is the past Managing Partner of HindmanSanchez, P.C. in Denver Colorado. Her practice emphasized the preventative aspects of the operation of community associations. She has over 20 years of experience counseling associations in all aspects of community association law – from collections to covenant enforcement as well as strategic initiatives and day-to-day operational challenges. Loura served on the Rocky Mountain Chapter of CAI Board of Directors and chaired many committees. She is also a member of the College of Community Association Lawyers and a past President of the College. Loura is a PCAM faculty member as well as an adjunct professor. She has authored two Gap Reports and a book for CAI. She now works with companies and speaks on both a local and national level on issues surrounding organizational and leadership development, culture, generational integration and process development.

Augustus H. Shaw IV, Esq.* is the managing member of Shaw & Lines, LLC.

For over 16 years, Augustus has advised community associations, timeshare associations, non-profit corporations, developers, businesses and other clients on matters involving general real estate, bankruptcy, housing discrimination, employment, insurance defense and litigation matters.

Augustus has published many articles and scholarly writings regarding the corporate operations of and legal issues related to community associations. Mr. Shaw is also a contributing instructor and author of continuing legal education seminars taught to other attorneys and real estate professionals.

Augustus has served the community association industry nationally as a Member of the College of Community Association Lawyers Board of Governors and in Arizona by serving as a Board Member and Vice President of the Central Arizona Chapter of the Community Associations Institute.

Augustus received his Bachelors of Arts and his Juris Doctor from the University of Arizona. He is licensed to practice law before the State Supreme Court of the State of Arizona, the State Supreme Court of the State of Nebraska, the United States District Courts of Arizona and Nebraska and the United States Tax Court.

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Augustus is also an avid golfer and when not practicing law or conducting educational seminars, can be found with his sons on the golf course.

Robert Sides, AMS, PCAM is an onsite manager with direct experience in many facets of our industry: Executive Director of Luxury, Large Scale Resort; General Manager (GM) of a luxury Resort/Hotel; GM of Luxury High Rise; GM of Multi-Use property; GM of MidRise. In addition to his work experience, he is a speaker at both the national and local level of the community association industry. His career has taken him from Hawaii to California. He currently manages the Regatta Seaside HOA in Marina del Rey, a full service, luxury High Rise. He has been an active member of CAI since the mid-90's and achieved his AMS in 1997 and his PCAM in 2000.

Jason Smith, Esq. is the managing partner of the firm's Tucson office. He practices in the areas of real estate and employment law with substantial experience representing community associations, non-profit corporations, residential and commercial landlords and tenants, and other property and business owners. He has particular experience in Fair Housing and employment discrimination matters, insurance defense litigation, and administrative law.

Jason is a former and current board member of the Community Association Institute's Southern Arizona chapter, and he teaches frequently on Fair Housing and community association law.

Outside of the office, Jason is an outdoor enthusiast and likes to spend his free time trail running and mountain biking. He especially enjoys spending time outdoors with his four kids, who thankfully enjoy the desert and the mountains as much as he does. As a Hoosier by birth, he also is an avid basketball fan as well.

Erica Stump, Esq. is an attorney, focusing her practice on intellectual property and the legal needs of the dietary supplement industry. Ms. Stump began her legal career as an intellectual property attorney at an intellectual property boutique firm in Miami, Florida and teaching trademark law at the University of Miami Law School, her alma mater. She then went in-house and served as General Counsel to VPX/Redline in Davie, Florida and then as General Counsel to Bodybuilding.com in Boise, Idaho. Ms. Stump started her own practice in 2011 and is the President of Erica W. Stump, P.A. today. As a result of her unique background, Ms. Stump and her colleagues at her firm provide legal advice and representation related to intellectual property disputes, trademark and patent searching, clearance, and prosecution, trademark, copyright, and patent litigation, FDA/FTC compliance of labels, marketing, and advertising materials, contract drafting and review, and general business disputes. Ms. Stump also oversees and is involved in clinical trials for dietary supplement companies. Ms. Stump has litigated trademark disputes against Red Bull, Muscle Milk (CytoSport), and Monster Energy Drink. Ms. Stump has litigated against the FDA and FTC and has appeared before the NAD. Ms. Stump is also on the advisory board of the ISSN.

Steven L. Sugarman, Esq.* is the founding principal of the law firm of Steven L. Sugarman & Associates, with offices located in Berwyn, Philadelphia, Lancaster and Allentown, Pennsylvania and Cherry Hill, New Jersey. He concentrates his practice in the field of community association law, real estate and construction litigation. Mr. Sugarman is a member of the College of Community Association Lawyers and

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a past president of the Community Associations Institute (CAI), Pennsylvania/Delaware Valley Chapter. He is also a member of the "Think Tank" for CAI's Foundation for Community Association Research as well as the American and Pennsylvania Bar Associations and the American and Pennsylvania Association for Justice. Mr. Sugarman has been awarded Martindale Hubbell's highest AV Preeminent peer review rating and has been selected as a Pennsylvania "Super Lawyer" every year since 2007. A former and current chairman of CAI's Legislative Action Committee in Pennsylvania, Mr. Sugarman continues to participate actively in the review and drafting of amendments to Pennsylvania's legislation governing common interest communities, and his writings include the article, *Setting the Standard of Care in Premises Liability Cases*, published in CAI's Journal of Community Association Law. Mr. Sugarman is an adjunct faculty member at Villanova Law School where he developed and teaches the course, "Condominium and Homeowner Association Law," and serves as an expert witness on community association matters brought before Pennsylvania's courts and its General Assembly. A frequent lecturer at the local and national levels on real estate and community association matters, Mr. Sugarman has presented numerous programs for CAI, the National Business Institute, National Constitution Center and the Pennsylvania Bar Institute, including programs presented at CAI's national conferences and annual Law Seminar entitled, "The Community Association vs. The Municipality: Friend or Foe?;" "Closing the Gap: Rethinking Community Association Insurance;" "Handling Difficult Delinquency Cases;" "From the Developer to the Association: Tackling the Transition;" "Enforcement Strategies in the Community Association;" "Legally Green: Reconciling Restrictive Covenants with Eco-Friendly Practices in the Community Association" and "Sticks and Stones: Dealing with Defamation in the Community Association." Mr. Sugarman earned a B.A. degree from Cornell University and a J.D. degree from Temple University School of Law.

Paul Sweeney, Esq. is a member with over 20 years experience in complex chapter 11 bankruptcy and commercial litigation. His experience includes an emphasis on bankruptcy reorganization, bankruptcy litigation, business litigation, out of court restructurings and workouts, receiverships and related insolvency litigation in state and federal courts in Maryland, Virginia, and the District of Columbia. He has served as a bankruptcy trustee for the Office of the U.S. Trustee in the Greenbelt and Baltimore Divisions of the U.S. Bankruptcy Court for the District of Maryland. He is admitted to practice in all trial courts in the state and federal courts of Maryland, the District of Columbia and the Commonwealth of Virginia. Mr. Sweeney is a past president of the Bankruptcy Bar Association for the District of Maryland and a past member of the Board of Directors. He is a frequent lecturer on bankruptcy law and related litigation. He is recognized as preeminent in his field by Martindale-Hubbell, and has been recognized as one of the Best Lawyers in America by Best Lawyers and a Super Lawyer in the area of bankruptcy and creditor/debtor rights.

Susan B. Tarley, Esq.* has developed a reputation for providing creative solutions to the often-perplexing and difficult problems facing her community association and real estate clients. Ms. Tarley's legal career has included transactional work, litigation, general counsel services to community associations, representation of banks, testifying as an expert witness, serving as a substitute judge for 18 years, and teaching advanced real estate as an adjunct law professor at the College of William and Mary Law School. Ms. Tarley enjoys teaching seminars, and providing educational programs for managers, boards of directors and owners. Ms. Tarley is AV rated by Martindale-Hubbell, is a member of CAI's College of Community Association Lawyers, serves on the Virginia Legislative Action Committee and the Government and Public Affairs Committee. In her spare time, Ms. Tarley enjoys hiking, Penn State

*CCAL fellow

football, and checking out local craft breweries. She has practiced law for 29 years, including 26 with Tarley Robinson, PLC, a firm she co-founded in 1992.

Lisa A. Tashjian, Esq. a partner with Beaumont Tashjian, has devoted her career to representing community associations. While she provides the firm's clients with legal advice on all areas of community association law, she focuses her practice on litigation including dispute resolution, arbitration and trial work and supervises the firm's attorney-managed assessment collections department. Among her many successes on behalf of her clients, Ms. Tashjian won a large arbitration award for a community association in an action against a homeowner who did not pay regular assessments, special assessments and emergency assessments. The award by the arbitrator included all assessments as well as the client's attorney's fees and costs.

In addition to her practice, Ms. Tashjian is an active faculty member in various community association organizations, such as Community Associations Institute (CAI) and California Association of Community Managers (CACM). She is past President of the CAI-Channel Islands Chapter where she also served as the liaison for the group's California Legislative Action Committee and is past President of the CAI-Greater Los Angeles Chapter (CAI-GLAC), and continues to serve on the Board for CAI-GLAC. Ms. Tashjian has also authored several articles published in each of the organization's magazines.

Andrew J. Terrell, Esq.*, Managing Partner of the Whiteford, Taylor & Preston's Falls Church office and Co-Chair of the firm's Community Associations group, is an experienced lawyer and litigator with a particular focus in representing condominium associations, homeowner associations and real estate cooperatives in Virginia and the District of Columbia.

Mr. Terrell has counseled community associations in the areas of covenant enforcement and governing documents interpretation, negotiated numerous statutory warranty claims and litigated bench and jury trials on behalf of his clients. He has also successfully litigated numerous cases in a wide variety of issues including toxic tort, products liability, employment law, fair housing complaints, contract disputes, construction law, insurance defense and coverage issues.

In 2014, Mr. Terrell was named a member of the prestigious College of Community Association Lawyers (CCAL) for his contributions to the evolution and practice of community association law and commitment to high standards of professional and ethical conduct. Mr. Terrell is also an active member of Community Associations Institute (CAI) Washington Metropolitan and Central Virginia Chapters. He has spoken at numerous conferences and published many articles related to his practice. Mr. Terrell was recognized by his peers for inclusion in U.S. News & World Report Best Lawyers® for construction and real estate litigation, most recently in 2015, and has been AV Peer Review Rated in Martindale-Hubbell®.

Amy Tinetti, Esq. joined Hughes Gill Cochrane in 2007, and became a Principal in 2012. She has been representing homeowners associations since 2004 in all aspects of their corporate operations, including governing document analysis, interpretation, revision and enforcement, elections, real property and title issues, planning and collection of large special assessments, analyzing and drafting agreements with vendors, and member disputes and litigation.

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Prior to 2004, Ms. Tinetti practiced for more than five years as a litigation attorney handling medical malpractice defense, insurance defense, business and commercial real estate matters. Ms. Tinetti's practice also included insurance coverage matters.

Ms. Tinetti received her Juris Doctor in 1998 from Emory University School of Law in Atlanta, Georgia, where she served as a Notes and Comments Editor of the Emory Law Journal. Ms. Tinetti received her Bachelor of Arts in Communication from the University of California at San Diego.

Ms. Tinetti became a member of the State Bar of California in 1998 and is admitted to practice before the U.S. District Court for the Northern District of California.

Ms. Tinetti is the Past President of the Bay Area and Central California Chapter of the Community Associations Institute (CAI) and is on the faculty of the California Association of Community Managers (CACM). Ms. Tinetti is a frequent speaker, writer and contributor for trade organizations and community associations on a variety of topics pertinent to Board members, community managers, and members of common interest developments.

Theresa M. Torgesen, Esq. is an experienced attorney who has dedicated most of her career to representing condominium and homeowner associations as general counsel. She supports association managers and board members in their community leadership roles, assists them in identifying and addressing potential risks, and collaborates with them to develop practical solutions when problems arise. Theresa is passionate about education and advocacy and is an active volunteer for the Washington State Chapter of Community Associations Institute (WSCAI). She is a frequent presenter of educational seminars and currently serves as the Co-Chair of the CAI Washington State Legislative Action Committee (LAC).

Robert A. Travis, CIRMS has been Vice President/National Marketing Director/Regional Marketing Director for Community Association Underwriters (CAU) for more than 20 years, where he draws upon 37 years' experience in the commercial insurance industry. Robert has been the insurance agent for well over 1,500 community associations since 1986 and is currently licensed to write insurance programs for community associations in twenty nine states and the District of Columbia. In addition, Robert has done consulting and educational work for community associations, property managers and insurance agents in eight additional states. Robert and CAU have been and continue to be instrumental in securing CE Credits for the CIRMS Programs at recent CAI Law Seminars.

Clifford J. Treese, CIRMS is president of Association Data, Inc., a company specializing in community association information and data. Mr. Treese has been involved with CAI almost since its inception. He is a past president of CAI and the CAI Foundation for Community Association Research (FCAR) and he is a recipient of CAI's Distinguished Service Award. He is the primary author of FCAR's Community Association Fact Book. Mr. Treese is author of several CAI Publications on various topics including community association risk management and insurance. He also is president of Association Consulting, Inc. a community association risk management consulting firm. He is a graduate of Stanford University and attended graduate school at the University of Chicago.

Margaret G. Wangler, Esq.* has been a member of the California State Bar since 1988. She is a Senior Shareholder and Director of Fiore, Racobs & Powers and the senior supervising attorney for the Firm's Coachella Valley office. Ms. Wangler received her preparatory education at the University of Iowa, where she graduated in 1976 with a Bachelor of Arts Degree. Ms. Wangler attended Thomas M. Cooley Law School in Michigan, where she earned her Juris Doctor degree (J.D.) cum laude. Ms. Wangler served as Editor in Chief of the Cooley Law Review in 1985-1986, and was also the Editor of the Michigan Opinion Notes for the Michigan Bar Journal in 1985-1986.

Along with Mr. Racobs of the Firm, she successfully represented the plaintiff in *Villa de las Palmas Homeowners Association vs. Terifaj* (2004) 33 Cal. 4th 73, before the California Supreme Court, which recognized a presumption of validity for CC&R amendments approved by association members.

Ms. Wangler is a member of CAI's College of Community Association Lawyers (CCAL), the Desert Bar Association and the Community Associations Institute (CAI). She serves on the CAI Coachella Valley Chapter's Board of Directors and the Education Committee. Ms. Wangler was the recipient of the Coachella Valley Chapter's Outstanding Member of the Year award in 1999, the Chapter's Distinguished Service Award in 2000, and the Hall of Fame Award in 2007 and 2011. Ms. Wangler is a long time member of Soroptimist International Desert Cities of the Coachella Valley.

Ms. Wangler serves on the CACM faculty for continuing education courses, and is a frequent speaker at CAI Chapter programs and educational courses, and at CAI national law seminars and conferences. She has written numerous articles in the field of community association law for CAI magazines, *The Desert Sun*, the CACM Law Journal and other publications.

Thomas Ware, II, Esq. is a partner of Kulik Gottesman Siegel & Ware LLP. For the past twenty-seven years, Mr. Ware's practice has focused on the representation of nonprofit homeowners associations, their volunteer directors and officers, and HOA property managers. He has extensive experience in representing common interest developments, non-profit homeowners associations, and their volunteer directors in connection with general corporate issues, real estate matters, litigation, insurance, fidelity bond claims, and appellate matters. Mr. Ware was one of the attorneys of record for the prevailing parties in the landmark California Supreme Court case *Nahrstedt v. Lakeside Village Condominium Association* which established the legal framework and standards for enforcing CC&R provisions.

Mr. Ware has extensive litigation and trial experience and has successfully represented homeowners associations and/or their directors and officers in numerous construction defect cases, developer disputes, CC&R enforcement matters, land use disputes, title issues, controversies involving architectural modifications and other use restrictions, disputes involving alleged breaches of fiduciary duty, assessment collection, lender and contractor disputes, corporate matters, and insurance related matters.

Mr. Ware has handled over twenty appeals and represents homeowners associations and their directors and officers in published and unpublished appellate matters before both federal and state appellate courts. Mr. Ware has litigated in the California Supreme Court, including some pivotal cases governing the duties and liabilities of all homeowners associations. In addition to being one of the attorneys representing the prevailing homeowners association in the landmark Supreme Court decision, *Nahrstedt v. Lakeside Village Condominium Assn.*, 8 Cal.4th 361 (1994), which established the legal standard for enforcing CC&R restrictions, Mr. Ware was also appellate counsel for the prevailing party in *Martin v.*

*CCAL fellow

Bridgeport Community Assn., 173 Cal.App.4th 1024 (2009), which holds that CC&Rs can be enforced against tenants, but tenants lack standing to enforce the CC&Rs against the homeowners association.

Having developed a particular expertise in helping homeowners associations investigate and prosecute fidelity bond claims, Mr. Ware has successfully recovered embezzled association funds. Most recently, he helped a group of homeowner association investigate and recoup approximately \$1.5 million arising from a property manager's misappropriation of association funds. Mr. Ware was a featured speaker on this subject at the 2013 Condominium Association Institute's Annual National Conference, April 17-20, in San Diego, California: Discovering HOA Embezzlement, Recouping Stolen Funds, and Protecting HOAs from Future Theft.

Mr. Ware has represented associations in connection with general corporate issues, CC&Rs and By-law provisions, preparation of amendments to governing documents, insurance matters, and general issues relating associations' and directors' fiduciary obligations. As a result of his extensive litigation, bond claim, and appellate experience, Mr. Ware has been influential in representing his clients' best interests relating to the changing laws affecting common interest developments. He is extremely knowledgeable in forecasting how Board of Directors' business and management decisions will be received if a matter is brought to litigation. He counsels his clients to avoid common pit falls and exposure issues facing the Association and its volunteer directors.

Having incorporated and advised non-profit 501(c) (3) and 501(c) (4) corporations, Mr. Ware has helped numerous organizations register as a charity with the California Attorney General. He also counsels his client in securing Federal and State Tax Exempt Status. Pail Quarterback Club Board Member – 501(c) (3) charity set up to support and fund raise for the Palisades Charter High School football program. President of Pacific Palisades Lacrosse Association, Inc. – 501(c)(3) charity set up to support and fund raise for the Palisades Charter High School lacrosse program and lacrosse in the Pacific Palisades community.

Selected for inclusion in Super Lawyers 2009-2017, published in Los Angeles Magazine. Awarded the highest peer review rating issued by Martindale-Hubbell, AV Preeminent.

Wil Washington II, Esq.* is a principal in the firm's Fairfax office and co-founded the firm in 1990. His practice is devoted to community association and real estate law. Wil provides counsel and advice to the firm's clients regarding general community association issues, warranty, contract, fair housing and litigation matters. He recently taught courses on drafting and amending community association documents and on fair housing laws as they apply to community associations. He has been involved in projects concerning warranty negotiations, litigation of contracts, fair housing, mold, corporate disputes and conversion of apartments to condominium associations.

Wil has served on the Board of Trustees of the Community Associations Institute. He also served as the President of the Washington Metropolitan Chapter of the Community Associations Institute in 1998. He is also the firm's representative to CAI's President's Club.

Wil was also recognized for his "exemplary service and commitment to CAI" with the CAI's prestigious **2014 President's Award**. Wil received the Award at CAI's 2015 Annual Conference and Exhibition in Las Vegas. The award is determined at the discretion of CAI's immediate past president and was presented to Wil for his "being instrumental in helping achieve the organization's goals, a service Wil has rendered to CAI for years in a variety of capacities."

*CCAL fellow

Gerald Charles Wigger, Esq. is an experienced civil litigation attorney who focuses his practice on premises liability, personal injury, homeowner associations, homeowner association disputes and insurance defense.

Mr. Wigger is a Nashville native. He is a graduate of the University of Tennessee with a Bachelor of Arts degree with Honors. He attended the Mercer University Walter F. George School of Law and completed his law school studies at the University Of Tennessee College Of Law where he received his Doctor of Jurisprudence degree in 1988.

Mr. Wigger joined the firm in 1988, became a Partner in 1994, and is an AV-Rated Attorney. A well-known legal authority in his areas of practice, Mr. Wigger regularly speaks at seminars regarding Homeowner Associations, and other professional groups and organizations.

Jennifer Wojciechowski, J.D. is the Casualty Claims Manager with Community Association Underwriters of America, Inc., a division of Alliant Specialty Insurance Services. At CAU, Ms. Wojciechowski conducts insurance coverage analyses and manages claims and litigation in connection with Directors & Officers Liability and General Liability insurance coverage. She is a member of the Community Associations Institute and frequent presents at the CAI Law Seminar. She is an active member of the CLM. She was a faculty member for the CLM's inaugural Claim College and returned to the Claim College in 2014 and 2015 as faculty and course developer. In 2014, Jennifer was appointed to a position on the Executive Council for the School of Casualty Claims. In 2013, she attended the Litigation Management Institute and attained the CLMP designation. At the 2014 Annual Conference, she was recognized as one of four finalists for the Litigation Management Professional of the Year award. Jennifer is a member of the Pennsylvania and New Jersey bars.